UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Case No. 23-34815 (JPN)

GALLERIA 2425 Owner, LLC. **§ §**

Chapter 11 Debtor

EMERGENCY MOTION TO CONTINUE HEARING ON CONFIRMATION OF PLAN FILED BY NATIONAL BANK OF KUWAIT AND JOINT PLAN PROPOSED BY 2425 WL, LLC AND **DEBTOR**

TO THE HONORABLE U.S. BANKRUPTCY JUDGE:

COMES NOW 2425 WL, LLC ("Movant") and files this Motion to Continue Hearings on

Confirmation of Plan filed by National Bank of Kuwait and Joint Plan filed by 2425 WL, LLC and

Debtor and would show as follows:

THIS MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY

Emergency (or expedited) relief has been requested. If the Court considers the motion on an emergency (or expedited) basis, then you will have less than 21 days to answer. If you object to the requested relief or if you believe that the emergency (or expedited) consideration is not warranted, you should file an immediate response.

- 1. The Court has set a hearing on confirmation of the Plan filed by National Bank of Kuwait and the Fifth Amended Joint Plan filed by 2425 WL, LLC on June 17, 2024 at 9:00 a.m.
- 2. 2425 WL, LLC has objected to confirmation of the Bank's plan and expects the Bank to object to the Joint Plan.
- 3. Ali Choudhri is the principal of both the Debtor and 2425 WL, LLC. On Sunday June 2, 2024, Mr. Choudhri was rushed to the hospital. He was diagnosed with a stroke. Mr. Choudhri is presently admitted to the stroke unit of Methodist

Hospital. As a result, he is not presently able to assist with preparation for the two confirmation hearings and his ability to physically attend the hearings is unknown.

- 4. On June 3 at 7:33 a.m., I contacted Andrew Troop, Charles Conrad and R.J. Shannon and informed them of Mr. Choudrhi's condition and told them I would be seeking a continuance. I did not receive a response other than Mr. Shannon asked what I would be seeking to continue.
- 5. Based on prior pleadings in this case, I know that NBK's lawyers have the following conflicts:

Charles Conrad: June 19-July 1 Andrew Troop June 28-July 5

- 6. While it is not ideal, the confirmation hearings could be scheduled together with the sale hearing on July 8, 2024 at 9:00 a.m. Alternatively, the sale hearing could be continued to a later date.
- 7. This motion is supported by the Declaration of Stephen W Sather.

Respectfully Submitted,

BARRON & NEWBURGER, P.C.

7320 N. MoPac Expwy., Suite 400 Austin, Texas 78731 Tel: (512) 476-9103

By: /s/Stephen W. Sather

Stephen W. Sather State Bar No.17657520

ATTORNEYS FOR CREDITOR, 2425 WL,LLC

CERTIFICATE OF SERVICE

I hereby certify that the foregoing Response was served on the 4th day of June, 2024 to the parties on the attached list.

/s/ Stephen W. Sather
Stephen W. Sather

DECLARATION OF STEPHEN W. SATHER

- 1. My name is Stephen W. Sather. I am over the age of 18 years and am fully competent to give this Declaration. I have personal knowledge of the facts stated herein and they are true and correct. I give this Declaration under penalty of perjury pursuant to 28 U.S.C. Sec. 1746.
- 2. At approximately 6:00 a.m. on June 3, 2024, I learned that Ali Choudhri had been admitted to the hospital with a stroke on Sunday June 2, 2024. Mr. Choudhri's assistance and presence at hearings is necessary for my preparation for the confirmation hearings.
- 3. I informed Mr. Troop, Mr. Conrad and Mr. Shannon that I would be requesting a continuance at 7:33 a.m and included a medical record relating to Mr. Choudhri. I have not included that document I the record to protect Mr. Choudhri's privacy.. I was apparently not clear that I was seeking a continuance of the confirmation hearings because Mr. Shannon responded back and asked what I wanted continued. I informed him that it was the confirmation hearings. I know from prior pleadings that Mr. Conrad is not available from June 19-July 1 and that Mr. Troop is not available from June 28-July 5
- 4. None of the attorneys responded with dates that they would be available for a continued hearing. This may be because I was not clear or because they have not seen the email yet. I did speak with Mr. Conrad about Mr. Choudhri's condition on June 3 and have been in email contact with Mr. Shannon about this case.

Dated: June 4, 2024.

I declare the above and foregoing to be true and correct under penalty of perjury.

/s/Stephen W. Sather
Stephen W. Sather

2425 West Loop South 11th floor

Label Matrix for local noticing 0541-4 Case 23-34815 Southern District of Texas

Houston

Thu May 30 08:45:52 CDT 2024

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Nationwide Security 2425 W Loop S 300 Houston, TX 77027-4205 Nichamoff Law Firm 2444 Times Blvd 270 Houston, TX 77005-3253

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Cass 2.2-3.31481.5 D Document 1410-34 File it in TXSB B no 10 1/2/4/2/4 P Rage 6 6 fo 6 6

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Harris County, ATTN: Property Tax Division Harris County Attorney's Office P.O. Box 2928

Houston, TX 77252-2928 United States

First Insurance Funding 450 Skokie Blvd Northbrook, IL 60062 (d)Harris County Tax Assessor PO Box 4622 Houston, TX 77210

(d) Harris County, et al PO Box 2928 Houston, TX 77252

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u) 2425 West Loop, LLC

(u) Sonder USA Inc.

(d)Arin-Air, LLC 5710 Brittmoore Rd. #13 Houston, TX 77041-5627

(du) Sonder USA Inc.

(u) Jack Rose

End of Label Matrix
Mailable recipients 58
Bypassed recipients 5
Total 63